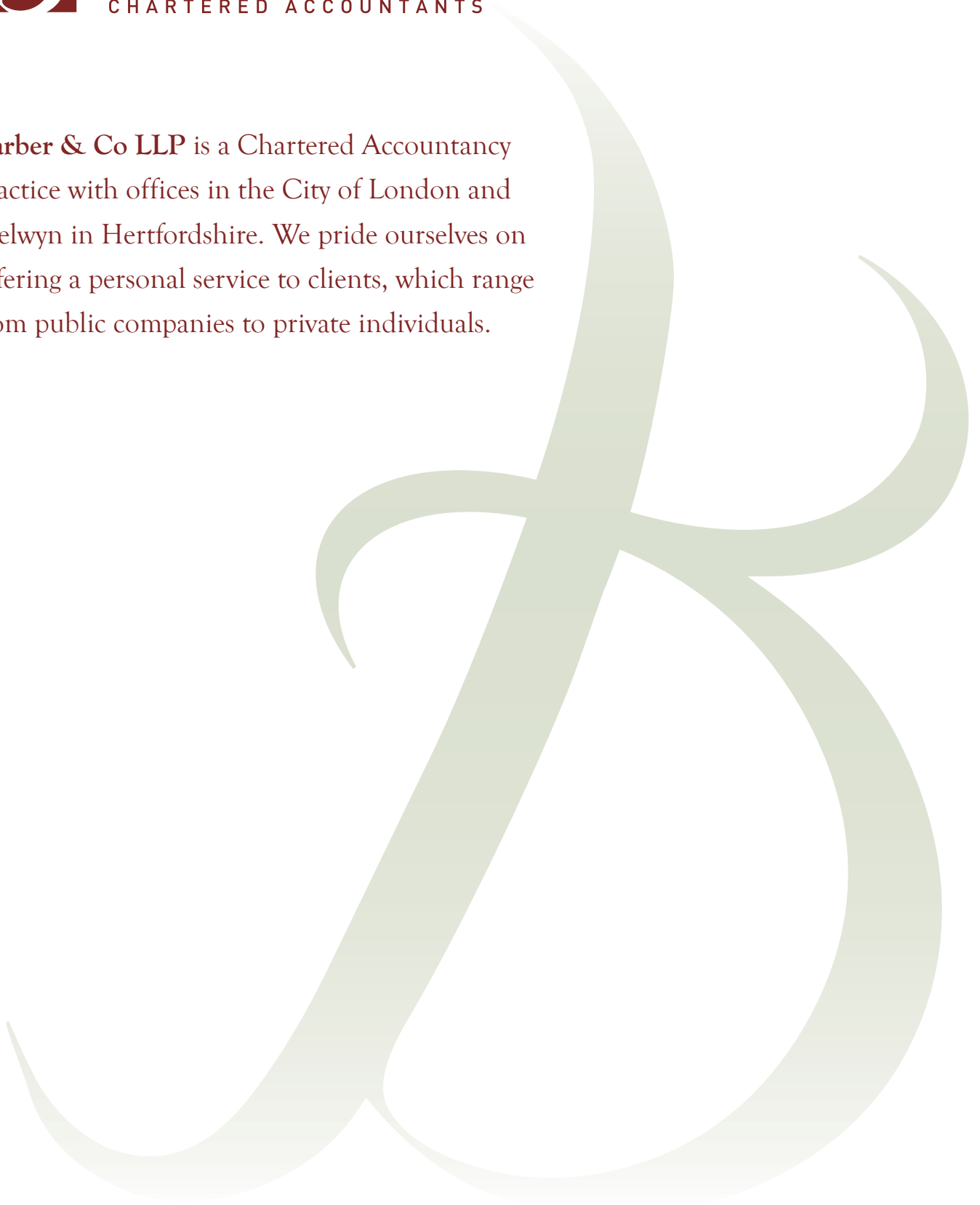




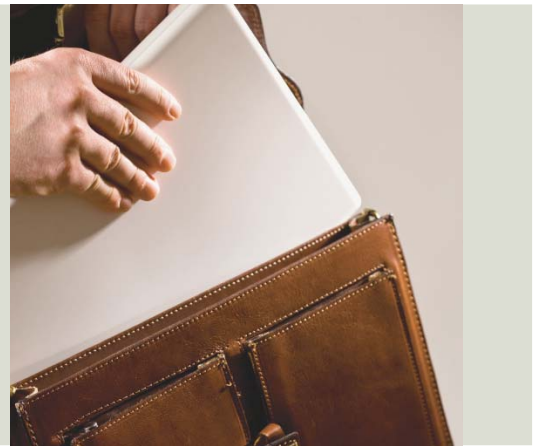
Barber & Co

CHARTERED ACCOUNTANTS

Barber & Co LLP is a Chartered Accountancy practice with offices in the City of London and Welwyn in Hertfordshire. We pride ourselves on offering a personal service to clients, which range from public companies to private individuals.



About Barber & Co



Barber & Co. LLP is a three partner Chartered Accountancy practice with offices in the City of London and Welwyn in Hertfordshire. The firm was founded in 1973, and from the very beginning it has prided itself in offering a personal service to clients, which range from private individuals to public companies. Many of our original clients are still with us.

Our philosophy is to really understand our clients and to help them grow through a close pro-active partner-led service where regular communication enables us to develop lasting relationships and contribute to the success of our clients' businesses.

Business Clients



Accounting

We prepare accounts for all types and sizes of business; from a simple income and expenditure account for a sole trader to full public company accounts using International Financial Reporting Standards (IFRS). Listed company auditors are not allowed to prepare the accounts that they audit and we often work with other firms of auditors and their clients in preparing accounts for listed entities.

We also undertake more specialist tasks; for example, we were recently asked to translate accounts originally prepared using US GAAP into an IFRS format for publication in a private placing memorandum.

Audit

As registered auditors we carry out audits on all sizes of company. Our approach is geared to understanding the business, and meeting the standards required by International Standards on Auditing (ISA). We approach the work with intelligence and wherever possible, add value to the audit work benefiting clients in the process.

We carry out reviews for Solicitors under the Solicitors Accounts Rules for reporting to the Law Society.

- Registered Auditors
- Accountants Reports for Solicitors
- Turnover Certificates

Business Clients



Corporate Finance Reporting and Company Investigations

We provide clients with the highest level of technical expertise and commercial experience, working closely with clients, brokers, nominated advisers (NOMADs), corporate advisers and solicitors in making transactions happen. Our personal approach ensures that clients will always be dealing with a partner and not an inexperienced junior member of staff throughout the transaction. Our work ranges from performing due diligence as Reporting Accountants, carrying out forensic reviews on companies, advising clients on business disposals, succession planning and related tax matters.

- Corporate finance
- Acquisition and sales due diligence
- Acting as Reporting Accountants for flotations or raising capital
 - AIM + PLUS markets
 - Long form reports
 - Short form reports
 - Working capital reports
 - Pro forma financial statements
- Financials for Private Placings
- Company Investigations
 - Due Diligence – Complex and Simple reviews
 - Forensic review

Business Clients



Business Tax

We offer taxation services covering compliance, planning and advice that cover all types of business. Our work will range from preparation of corporation tax returns, computations and advice through business tax, employee taxation and payroll and VAT.

Often the tax work is performed at the same time as accounting work, and because of this, we are able to prepare the required returns and computations efficiently and offer pro-active advice on clients tax positions.

- Corporation Tax
 - Returns, computations and advice
 - Chargeable gains
 - Deferred Tax calculations for accounts disclosure
 - Advice and preparation of submissions to HMRC

- Partnership Tax
 - Income Tax
 - Partnerships
 - Limited Liability Partnerships (LLP)

- Sole Traders
 - Income Tax

- Employee Taxation
 - PAYE and National Insurance
 - Payroll preparation, year end returns, advice
 - Benefits-in-Kind
 - P11D preparation and advice
 - Employee Share Schemes

Business Clients



Business Tax

- VAT
 - Preparation of VAT returns
 - Registration
 - Recovery of EU VAT
 - Partial exemption
 - Advice

- HMRC Schemes
 - Research and Development Tax Relief
 - Enterprise Investment Scheme (EIS)

Company Secretarial

We deal with statutory company matters in the UK and offer formation, compliance and advice in relation to the operation of the Companies Acts and the required filings with Companies House. We also work closely with a number of international agents and are able to set up companies in most jurisdictions, should this be required.

- Company Formation
 - UK
 - Agents in most International jurisdictions

- Company Secretarial compliance
 - Annual Returns
 - Appointments, changes in capital, etc.
 - Submission of forms to Companies House and other jurisdictions
 - Capital Reductions - 2006 Companies Act

Business Clients



Business advice, planning and systems

Effective business planning is essential in order to avoid surprises, identify opportunities or problems, and to satisfy banks and other lenders. We work closely with our clients to help them plan their businesses profitably. The clients we work with range from business start-ups to long-established businesses that might need some specialist help in creating integrated profit, cash flow and projected balance sheet forecasts.

- Business Plans
 - Assistance in preparation
 - Business start up advice and compliance

- Profit forecasts
- Cash flow forecasts
- Projected balance sheets
- Business advice in general
- Corporate Restructuring
 - 2006 Companies Act capital reductions

Systems

We advise on clients' systems and help them choose, plan and implement new systems.

- Planning
- Implementation

Private Clients



Taxation

We offer a full range of taxation services covering both compliance and also advice and tax planning for clients. Our specialist tax team prepare personal tax returns and computations, advise on expected liabilities and deal with H.M. Revenue & Customs on all aspects of our clients' tax affairs.

- Income Tax
- Benefits-in-Kind
- Capital Gains Tax
- Inheritance Tax
- Residence and domicile

Wealth Management

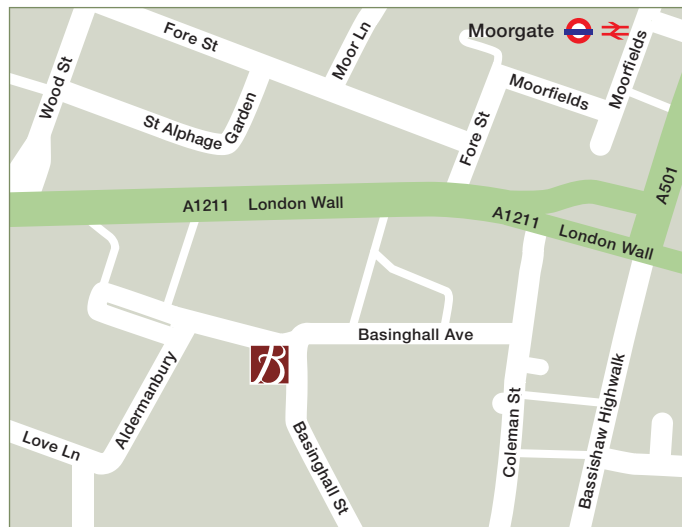
We adopt a pro-active approach to helping our clients maximise their wealth, and a key part of this is minimising the tax they need to pay. In understanding our clients' finances, we are often able to optimise their tax position across all taxes, whether it be Income Tax, Capital Gains Tax or Inheritance Tax. Many of our clients own or invest in businesses and we are often asked to look at commercial issues which they have as shareholders or investors. This may be advising on the sale or succession of a family company or carrying out an investigation on a potential investment.

- Tax Planning
- Financial Planning
- Succession planning
- Shareholder related matters
 - Due diligence for acquisitions/investment in businesses
 - Advice on sale of companies and investments
 - Share Valuations

Contact Us



London



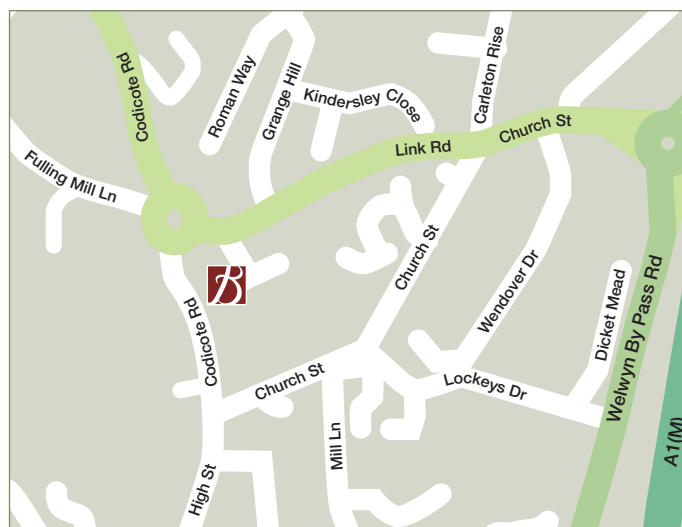
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